

MYM Nutraceuticals Inc.
1500 – 409 Granville Street
Vancouver, BC V6C 1T2

NOTICE OF SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that a special meeting (the “**MYM Meeting**”) of holders of common shares in the authorized share structure (the “**MYM Shares**”) of MYM Nutraceuticals Inc. (“**MYM**”) will be held virtually at 11:00 a.m. (Vancouver time) on July 5, 2021, for the following purposes:

1. to consider, pursuant to an interim order (the “**Interim Order**”) of the Supreme Court of British Columbia (the “**Court**”) dated June 3, 2021, and, if thought advisable, pass, with or without variation, a special resolution (the “**Arrangement Resolution**”), the full text of which is attached as Appendix “B” to the management information circular of MYM dated June 3, 2021 (the “**Circular**”), authorizing and approving, among other things, the arrangement (the “**Arrangement**”) under *Business Corporations Act* (British Columbia), as more particularly set out in the Circular under the heading “*Information Concerning the Arrangement*”; and
2. to act upon such other matters as may properly come before the MYM Meeting or any adjournment(s) or postponement(s) thereof.

The Circular contains the full text of the Arrangement Resolution and provides additional information relating to the matters to be addressed at the MYM Meeting, including the Arrangement, and is deemed to form part of this Notice.

Due to restrictions relating to the global COVID-19 pandemic, and to mitigate risks to the health and safety of our communities, holders of MYM Shares (“MYM Shareholders”), employees and other stakeholders, MYM is holding the MYM Meeting as a completely virtual meeting. MYM Shareholders will not be able to attend the MYM Meeting in person.

Registered MYM Shareholders (being MYM Shareholders who hold their MYM Shares directly, registered in their own names) and duly appointed proxyholders will be able to attend, participate and vote at the MYM Meeting online at <https://web.lumiagm.com/419800178> using the MYM Meeting ID: 419800178 and password “mym2021”. Non-registered MYM Shareholders (being MYM Shareholders who hold their MYM Shares through a broker, investment dealer, bank, trust company, custodian, nominee or other intermediary) who have not duly appointed themselves as proxyholder will be able to attend the MYM Meeting as guests, however they will not be able to vote at the MYM Meeting.

As an MYM Shareholder, it is very important that you read the Circular and other MYM Meeting materials carefully. They contain important information with respect to voting your MYM Shares and attending and participating in the MYM Meeting.

A MYM Shareholder who wishes to appoint a person other than the management nominees identified on the enclosed form of proxy or voting instruction form, to represent him, her or it at the MYM Meeting may do so by striking out the names of the persons named in the form of proxy

or voting instruction form and inserting the name of his, her or its nominee in the blank space provided in the form of proxy or voting instruction form and following the instructions for submitting such form of proxy or voting instruction form. The form of proxy MUST be completed prior to registering such proxyholder, which is an additional step to be completed once you have submitted your form of proxy or voting instruction form. If you wish that a person other than the management nominees identified on the form of proxy or voting instruction form attend and participate at the MYM Meeting as your proxy and vote your MYM Shares, including if you are a nonregistered MYM Shareholder and wish to appoint yourself as proxyholder to attend, participate and vote at the MYM Meeting, you MUST register such proxyholder after having submitted your form of proxy or voting instruction form identifying such proxyholder by 11:00 a.m. (Vancouver time) on June 30, 2021 or 48 hours (excluding Saturdays, Sundays and holidays) before any postponement or adjournment of the MYM Meeting. Failure to register the proxyholder will result in the proxyholder not receiving a username to participate in the MYM Meeting. Without a username, proxyholders will not be able to attend, participate or vote at the MYM Meeting. In order to register a proxyholder, whether yourself or a third party, MYM Shareholders MUST email MYM's registrar and transfer agent, Computershare Investor Services Inc. with their proxyholder's contact information, so that the registrar and transfer agent may provide the proxyholder with a username via email.

If you are a registered MYM Shareholder and are unable to attend the MYM Meeting online please date and execute the enclosed form of proxy and return it in the envelope provided by Computershare Investor Services Inc., at Computershare, 8th Floor 100 University Avenue, Toronto, Ontario M5J 2Y1 by no later than 11:00 a.m. (Vancouver time) on June 30, 2021 or 48 hours (excluding Saturdays, Sundays and holidays) before any postponement or adjournment of the MYM Meeting.

If you are a non-registered MYM Shareholder and receive these materials through your broker or through another intermediary, please complete and return the form of proxy in accordance with the instructions provided to you by your broker or by the other intermediary.

Registered MYM Shareholders as of the record date of May 31, 2021 who validly dissent from the Arrangement Resolution will, if the Arrangement becomes effective, be entitled to be paid the fair value of their MYM Shares, subject to strict compliance with the dissent procedures (the "**Dissent Procedures**") set forth in Sections 237 to 247 of the *Business Corporations Act (British Columbia)* (the "**BCBCA**"), the text of which is reproduced in full at Appendix "J" of the Circular, as may be modified by the Interim Order, the final order of the Court pursuant to Section 291 of the BCBCA (the "**Final Order**") and the plan of arrangement substantially in the form attached as Appendix "B" to the Circular (the "**Plan of Arrangement**"). The right to dissent is described in the Circular under the heading "*Rights of Dissenting Shareholders*". **Failure to strictly comply with the Dissent Procedures may result in the loss of any right of dissent.**

Persons who are beneficial owners of MYM Shares registered in the name of a broker, custodian, nominee or other intermediary who wish to dissent should be aware that only registered MYM Shareholders as of the record date for the MYM Meeting are entitled to dissent. Accordingly, a beneficial owner of MYM Shares desiring to exercise dissent rights must make arrangements for the registered holder to dissent on its behalf in accordance with the dissent

provisions set out in Sections 237 to 247 of the BCBCA, as may be modified by the Interim Order, the Final Order and the Plan of Arrangement.

The board of directors of MYM have fixed May 31, 2021 as the record date for the MYM Meeting. Only MYM Shareholders of record at the close of business on May 31, 2021 will be entitled to receive notice of and vote at the MYM Meeting.

DATED at Vancouver, British Columbia, on June 3, 2021.

BY ORDER OF THE BOARD OF DIRECTORS

(signed) "Robert Wolf"

Robert Wolf
Independent Director
MYM Nutraceuticals Inc.